

ORMET CORPORATION
2009 ANNUAL MEETING
Friday, November 6, 2009

AGENDA

11:00 a.m.

Annual Meeting Presentation

1. Introduction/Remarks (Jeffrey Marshall)
 - Welcome
 - Introduction of officers and directors
2. Notice of Meeting/Confirmation of Quorum (Jim Riley)
3. Election of Directors
 - Proposal/Committee Recommendation (Jeffrey Marshall)
 - Collection of ballots (Inspector of Election)
 - Tabulation of votes (Inspector of Election)
 - Election Results (Jim Riley)
4. Adjournment (Jeffrey Marshall)
5. Company Presentation (Mike Tanchuk, Mike Griffin and James Riley)
 - Industry Overview
 - Company update
 - Financial Review